

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the “Bank”) pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Shareholders’ Contribution

The Board of Directors of the Bank, during the Board Meeting of the 25th November 2015, approved and accepted an informal capital contribution from the Bank’s majority shareholder, Medifin Holding Limited (C34111), amounting to twenty eight million, six hundred ninety nine thousand, six hundred and one Euro (€28,699,601).

Unquote

Henry Schmeltzer
Company Secretary